



Mid-Michigan Physical Therapy Specialists

Formerly: Fowlerville PT Specialists

Glenda Maines, PT, DPT, MEd, OCS * John Dean, PT, DPT, MHS, OCS, SCS



Brighton

7701 W. Grand River, Suite 100
Brighton, MI 48114
Phone: 517-579-2839
Fax: 517-579-2838

Fowlerville

125 E Grand River, PO Box 323
Fowlerville, MI 48836
Phone: 517-223-8308
Fax: 517-223-8344

Howell

2810 W. Grand River, Suite 100
Howell, MI 48843
Phone: 517-545-3200
Fax: 517-545-3236

MEDICARE SECONDARY PAYER QUESTIONNAIRE

Person Giving Information: _____

Relationship to Patient: _____

Patient Name: _____ Patient Account #: _____

Medicare Number: _____

PART I

1. Are you receiving BLACK LUNG benefits? () Yes () No
2. Are the services to be paid by a government program such as a research grant? () Yes () No
3. Has the Department of Veterans Affairs (DVA) authorized and agreed to pay for care at this facility? () Yes () No
4. Was the illness/injury due to a work related accident/condition? () Yes () No **if NO; go to Part II**
 If yes; Date of injury/illness _____
 Name and address of WC plan: _____
 Policy or identification number: _____

PART II

1. Was illness/injury due to a non-work related accident? () Yes () No **if NO; go to part III**
 Yes; date of Accident: _____
2. What type of accident caused the illness/injury?
 _____ Automobile _____ Non Automobile _____ Other
 Name and address of no-fault or liability insurer: _____

 Insurance claim # _____
3. Was another party responsible for this accident? () Yes
 Name and address of liability insurer: _____
 Insurance Claim # _____

PART III

1. Are you entitled to Medicare based on:
 _____ Age **(Go to part IV)** _____ Disability **(Go to part V)**

Patient Name: _____ Acct. # _____



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_____ ESRD (End Stage Renal Disease) (Go to part VI)

PART IV – AGE

1. Are you currently employed? () Yes () No if No; Date of Retirement _____
Or () No Never Employed

If yes; Name and address of employer: _____

2. Is your spouse currently employed? () Yes () No if No; Date of Retirement _____
Or () No Never Employed

If yes; Name and address of spouse's employer: _____

3. Do you have group health plan (GHP) coverage based on your own, or a spouse's current employment? () Yes () No

4. Does the employer that sponsors your GHP employ 20 or more employees? () Yes () No

If yes; Name and Address of GHP: _____

Policy number: _____ Group number: _____

Name of Policy Holder: _____ Relationship: _____

PART V - DISABILITY

1. Are you currently employed? () Yes () No if No; Date of Retirement _____
Or () No Never Employed

2. If married, is your spouse currently employed? () Yes () No if No; Date of Retirement _____
Or () No Never Employed

If yes; Name and address of spouse's employer: _____

3. Do you have group health plan (GHP) coverage based on your own, or a family member's current employment? () Yes () No

4. Are you covered under the group health plan of a family member other than your spouse? () Yes () No
If yes; Name and Address of your family member's employer _____

Patient Name:

Acct. #



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5. Does the employer that sponsors the GHP employ 100 or more employees? () Yes () No

If yes; Name and address of GHP: _____

Policy number: _____ Group number: _____

Name of Policy Holder: _____ Relationship: _____

PART VI – ESRD

1. Do you have group health plan (GHP) coverage? () Yes () No

If yes; Name and address of GHP: _____

Policy number: _____ Group number: _____

Name of Policy Holder: _____ Relationship: _____

Name and address of employer, if any, from which you receive GHP Coverage:

2. Have you received a kidney transplant? () Yes () No

If yes; date of transplant _____

3. Have you received maintenance dialysis treatments? () Yes () No

If yes; date dialysis began: _____

If you participated in a self-dialysis training program, provide date training started: _____

4. Are you within the 30-month coordination period : Date _____

5. Are you entitled to Medicare on the basis of either ESRD and age or ESRD and disability?

() Yes () No

6. Was your initial entitlement to Medicare (including simultaneous and dual entitlement based on ESRD)?

() Yes () No

7. Does the working aged or disability MSP provision apply (i.e., is the GHP primarily based on age or disability entitlement)? () Yes () No

Patient Signature Date

Patient Name:

Witness Signature Date

Acct. #